

ESOMAR 28

QUESTIONS TO HELP ONLINE RESEARCH BUYERS.



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Global Critique Service provides global sampling and data collection service to clients and market research firms.



Company Profile

What experience does your company have with providing online samples for market research?

Global Critique Service has been specializing in global HCP data collection and B2B Data collection since 2018. In 2019 alone, Global Critique Service conducted over 2,400 research projects and over 300,000 completed surveys. We currently offer the most extensive online healthcare panel with more than 2.3 million members in 130 countries.

1 Sample Source and Recruitment

Q2. Please describe and explain the type(s) of online sample sources from which you get respondents. Are these databases? Actively managed research panels? Direct marketing lists? Social networks? Web intercept (also known as river) samples?

Global Critique Service actively manages our own research panel and also works with a network of trusted partners. All panelists are validated healthcare professionals, B2B professionals, opted-in to receive invitations to surveys via email, and are all actively managed and profiled by Global critique Service to the same exacting standards, including quality of response, engagement and incentives.

03. If you provide samples from more than one source: How are the different sample sources blended together to ensure validity? How can this be replicated over time to provide reliability? How do you deal with the possibility of duplication of respondents across sources?

Global Critique Service combines our own panel asset and those of our partners with great care to ensure maximum coverage of the markets in which we operate. New partners are selected to complement our existing assets. We deploy a variety of advanced technologies to de-duplicate both within and across sources. By consistently profiling all sources in the same ways, we can ensure that appropriately stratified samples can be replicated over time.

We also deploy a number of technologies and processes at the survey level, including application of Relevant ID™ from Imperium, an independent digital fingerprinting solution to provide an additional level of reassurance to our clients, as well as contributing to our overall de-duplication and quality management framework.

04. Are your sample source(s) used solely for market research? If not, what other purposes are they used for?

Global Critique Service is also a global social network that is active in 130 countries with 2 million members worldwide. Through the Global Critique Service community, physicians are provided with a number of other opportunities to participate in discussions around medicine, polls, and educational programs. We are extremely careful to maintain appropriate separation between these various activities and fully respect members' choices as to which activities they wish to participate in.

05. How do you source groups that may be hard to reach on the internet?

As telephonic recruitment has been adopted, reaching out to relevant people has never been a problem so far. Assistance is also sought from local partners, when it comes to offline recruitment. In addition, we source our panel from portals that are not biased towards any specific demographic and is, therefore, reflective of the general market opinion. We regularly review our partnership with these sources to maintain our high-quality standards.

06. If on a particular project, you need to supplement your sample(s) with sample(s) from other providers how do you select those partners? Is it your policy to notify a client in advance when using a third party provider?

Global Critique Service as a list of trusted partners we use to supplement samples as needed. We actively manage all such suppliers, assessing the quality of the data provided by their respondents, managing to minimize the risk of duplicate respondents and ensuring that we have traceability of respondents and survey links used. We always notify clients when a third-party provider is required. If possible, clients are notified at the time the project is bid, otherwise prior to the "top-up" supplier being engaged. If clients request, we will happily discuss potential "top-up" suppliers.

3. Sampling & Project Management

07. What steps do you take to achieve a representative sample of the target population ?

Because a universe list does not always exist in the healthcare space, it is not always possible to produce the probability sample required to be representative. However, we work closely with our clients to produce and deliver stratified samples that closely approximate a representative sample by careful selection of quotas. In cases where a panel has most or the entire specialty included within the panel, then a random sample of the panel is representative.

08. Do you employ a survey router

Global Critique Service does not employ a survey router at this time.

09. If you use a router: Please describe the allocation process within your router. How do you decide which surveys might be considered for a respondent? On what priority basis are respondents allocated to surveys?

Global Critique Service does not use a survey router so this issue does not arise. All our samples are drawn independently of one another to avoid such potential issues.

10. If you use a router: What measures do you take to guard against, or mitigate, any bias arising from employing a router? How do you measure and report any bias?

Global Critique Service does not use a survey router so this issue does not arise.

11. If you use a router: Who in your company sets the parameters of the router? Is it a dedicated team or individual project managers?

Global Critique Service does not use a survey router so this issue does not arise.

12. What profiling data is held on respondents? How is it done? How does this differ across sample sources? How is it kept up-to-date? If no relevant profiling data is held, how are low incidence projects dealt with?

Basic profile data is collected at the time of registration and this includes country, language, specialty and workplace name. As soon as possible thereafter we ask members to complete a detailed profiling survey that covers additional details on specialty and applicable subspecialties, years of practice, workplace setting, conditions treated, patient load per condition and procedures conducted. As part of our on-going efforts to maintain survey data quality, increase project turnaround speed and improve the member experience, Global Critique Service has introduced a system to refine targeting of surveys to those most likely to meet the qualification criteria. Along with data from the profiling survey, it combines general qualification criteria from historic client projects and individual member outcomes. At no time do we use the responses to individual screener questions, but for example we would use the fact that a member qualified for a previous survey requiring that they treat a given condition to target them for subsequent surveys on the same condition. A manual implementation of this type of activity is not uncommon in our industry; Global Critique Service's innovation is combining it with deep member profile data in a fully automated process. We feel that our industry needs to become increasingly sophisticated in areas like this if we are going to sustain the participation of healthcare professionals in market research, maintaining breadth of response and data integrity. All Global Critique Service panels and those respondent groups we manage on behalf of our panel partners are subject to the same profiling and targeting techniques.

13. Please describe your survey invitation process. What is the proposition that people are offered to take part in individual surveys? What information about the project itself is given in the process? Apart from

- All our panel member invites are personalized and will contain:
- the project name and reference
- a brief description of the project
- the length of interview
- incentive due for completion
- unique survey link and a set of unique login details
- deadline for survey completion
- contact information
- unsubscribe instructions
- privacy and voluntary participation statement
- We also promote all available survey opportunities for an individual member into a Daily Email which provides the above level of detail.

14. Please describe the incentives that respondents are offered for taking part in your surveys. How doe this differ by sample source, by interview length, by respondent characteristics?

Our approach to honoraria disbursement integrates the latest research in respondent motivation with a sophisticated suite of in-house technologies, all designed to deliver superior data quality and drive project efficiency. While honoraria are an important part of respondent motivation, research conducted by ourselves and others indicates clearly that money is only one of a number of motivating factors for respondents. Other powerful drivers of participation include a desire to learn something new and a willingness to contribute to the improvement of healthcare delivery.

Among the many reasons clients choose Global Critique Service is our approach to panel recruitment, which seeks to reach the highest possible proportion of a given universe in order to ensure the greatest representation. Our respondent motivation program builds on this achievement to maximize engaged participation in a given survey. Furthermore, by lessening the reliance on financial inducements, we aim to improve the attention given to a survey, leading to better responses and higher data quality. Our multi-tiered approach includes:

- Streamlining survey design
- Minimizing screen-outs through respondent profiling and targeting
- Deploying a custom-built intelligent technology system which pinpoints honoraria on a respondent-by-respondent and survey-by-survey basis to balance financial motivation for participation with other motivators
- Driving participation through the work of our panel care and community engagement teams Panel members are rewarded for the completion of our surveys and these details are clearly explained in the initial invitation. Incentive values depend on various factors, e.g. the length and complexity of a study, the respondent type (specialty) and their previous response history. The choice of reward types available to panel members is dependent on their country of residence and what is permissible in each country and may include the following: Check
- **PavPal**
- **Prepaid Debit Card**
- **Reward Points**
- **Charity Donation**
- Gift Voucher

- Context: The "size" of any panel or source may not necessarily be an accurate indicator that your specific project can be completed or completed within your desired time frame.
- Feasibility is assessed for each country and specialty. Important factors include incidence rate, survey length, field period and any client-imposed restrictions.
- If incidence rate is not available, then we need details of the exact qualification criteria so we can make an accurate estimate using profiling information to determine the proportion of a given physician community that may qualify for a survey. We can then use the same information to target survey invitations to just those HCPs and B2B most likely to qualify, avoiding panel burnout and maximizing total panel capacity.

Within projects, panel members have the opportunity to leave comments about the survey completed. We are happy to share relevant feedback from members with clients. We also:

- Closely monitor on-going panel behavior by reviewing attrition and response rates.
- Employ a dedicated panel support team that deals directly with panelists' comments and complaints. All member enquiries are logged, categorized and analyzed to provide early warning of emerging issues.

17. What information do you provide to debrief your client after the project has finished?

Throughout the entirety of a project, Global Critique Service offers clients access to Dashboard Analytics, an online application that houses all survey results, tools to conduct analyses, and the capability to export results directly into PowerPoint and Excel.

Global Critique Service also provides clients with access links to project performance reports in real-time. These reports include updates on quotas and sub-quotas, response rates and incidence rates in total and by quota, length of interview, and outcome by question or country.

Global Critique Service Project Managers communicate with clients at a project's closing to see if any further project related information is needed. If requested, additional information will then be provided (subject to applicable laws and codes of conduct).

4. Data Quality & Validation

18. Who is responsible for data quality checks? If it is you, do you have in place procedures to reduce or eliminate undesired within survey behaviors, such as (a) random responding, (b) Illogical or inconsistent responding, (c) overuse of item non-response (e.g. "Don't Know") or (d) speeding (too rapid survey completion)? Please describe these procedures.

- For us data quality is very important. For surveys where we provide hosting and programming, we will run a series of quality checks on the data collected.
- We use a selection of different ways for limiting fraudulent respondents. Inactive and fraudulent panelists are regularly deleted from the panel. Fraudulent respondents are put on a blacklist to avoid any possible reregistration.
- During an active project our project management will run checks to ensure the quality of data. For example, we check respondents for filling surveys too fast and for straight-lining. We can also accommodate trap questions and other techniques upon request.
- On a project-by-project basis, proprietary automated and manual pattern detection methodologies are used to detect satisficers and fraudulent respondents. These methods include but are not limited to:
- Trick/Red Herring questions flagging
- Straight liner flagging
- Open-end answers review/flagging
- Machine Identification methodologies (Relevant ID©)
- Panel members that are suspected of satisficing or fraud are immediately removed from all live projects and prevented from participation in future projects until full investigation is completed.

19. How often can the same individual be contacted to take part in a survey within a specified period whether they respond to the contact or not? How does this vary across your sample sources?

Our goal is to contact panelists regularly, to keep the community as active as possible without burdening anyone. We limit survey participation to avoid creating professional panelists. We have set a limit of maximum 6 invites sent to our members each month. Working with closed and in some cases small respondent groups, the issue is not so much one of any individual supplier limiting survey invitations, but the industry as a whole doing so. The reality is, if Global critique service does not invite a member to a survey then someone else will. However, we are acutely aware of the potential impact on response rates of over invitations and therefore we monitor the situation very carefully without imposing generic limits. We believe that managing for engagement is the better approach. Please refer to Question 14 for a more complete discussion on this issue.

20. How often can the same individual take part in a survey within a specified period? How does this vary across your sample sources? How do you manage this within categories and/or time periods?

We let our panelists try to qualify and take all surveys they have been invited to – if the surveys are still open. We believe that allowing panelists to feel engaged keeps them motivated and engaged. At the same time our rule is that no more than six completes per month are used per panel member.

4. Policies & Compliance

21. Do you maintain individual level data such as recent participation history, date of entry, source, etc., on your survey respondents? Are you able to supply your client with a project analysis of such individua level data?

We maintain individual level data and it can be made available to the client if it does not compromise privacy principles.

In addition to profiling data collected directly from the respondent, Global critique service also collects respondent data concerning:

- recruitment source
- survey participation history
- individual response rates
- Project summaries of this information are available to clients upon request.

Q22. Do you have a confirmation of respondent identity procedure? Do you have procedures to detect fraudulent respondents? Please describe these procedures as they are implemented at sample source registration and/or at the point of entry to a survey or router. If you offer B2B samples what are the procedures there, if any?

During recruitment and profiling we collect full names, addresses, phone numbers, email addresses and date of birth.

Our team analyses the profile data on a periodical basis and any discrepancies will result in a phone call made to the panelist by the team or a direct black listing of the panelist.

- •Deploys automated third-party verification technologies or telephone-verifies all new members that have not been recruited via the telephone
- At the point of survey entry, Global critique service utilizes:
- Independent digital fingerprinting technology to minimize any residual risk of duplication
- Verifies members have not been excluded from the panel subsequently to being invited
- Deploys sophisticated profiling to again minimize the risk of fraudulent response patterns
- Monitors survey response data in real time for surveys programmed and hosted by Global critique service

•23. Please describe the 'opt-in for market research' processes for all your online sample sources.

- All potential panelists are required to go through a double opt-in process.
- First step A prospective panelist fills a registration form (first opt-in).
- Second step An email is sent to the prospect, requesting verification of their login details.
- Third step Once the panelist has verified his details (second opt-in), he or she is regarded as a panelist.

24. Please provide a link to your Privacy Policy. How is your Privacy Policy provided to your respondents?

Global critique service's Privacy Policy is provided to respondents on every survey invitation. It is also included within all surveys hosted by Global critique service via a link in the survey page.

Our priority is to protect the information of the panelists and to the end, we specify in the privacy policy all the purposes for which we collect personal data and allow panelists to opt-out in case they don't want us to use their information. In specific cases where clients are asking for contact information of a panelist for A.E., we ask panelists for informed consent first before releasing their information.

Since the GDPR guidelines have gone into effect, we also ask our members to read and actively accept our privacy policy as we've made improvements to the way we collect and use private information.

Privacy Policy Terms of Service

25. Please describe the measures you take to ensure data protection and data security.

Global critique service operates secure data networks protected by next generation firewalls and password protection systems. Our security and privacy policies are periodically reviewed and enhanced as necessary and only authorized individuals have access to the information.

26. What practices do you follow to decide whether online research should be used to present commercially sensitive client data or materials to survey respondents?

- When accepting projects that have commercially-sensitive material being presented to panelists we make sure that the client is aware of potential risks.
- We would then create a client specific solution that would make sure that leakage probability is minimized disabling screenshots, copy-pasting, watermarks etc.

There are no fool-proof methods for protecting audio, video, still images or concept descriptions in online surveys. In today's social media world, clients should be aware that the combination of technology solutions and respondent confidentiality agreements are "speed bumps" that mitigate but cannot guarantee that a client's stimuli will not be shared or described in social media.

While we can make it harder for stimuli material to be copied and redistributed online, there is no technology solution to 100% prevent this. Any solution can be outwitted by a smartphone being used to photograph and share a screen. Our clients are thus warned to proceed with caution, to be wary of promises made on behalf of technology solutions and to balance the risks of disclosure and the potential impact of a disclosure vs. what they may already have in the public domain.

Our terms and conditions of membership include language to restrict use of survey content. If a member has been found to have shared materials, we will remove them from the panel.

27. Are you certified to any specific quality system? If so, which one(s)?

Global critique service adheres to several international guidelines for Market Research, including (but not limited to) CASRO, ESOMAR, BHBIA and EphMRA. Global critique service staff also adhere to pharma-specific procedures per project as requested.

28. Do you conduct online surveys with children and young people? If so, do you adhere to the standards that ESOMAR provides? What other rules or standards, for example COPPA in the United States, do you comply with?

We conduct online surveys with children and young adults, but it happens quite rarely. When it occurs, we adhere to ESOMAR standards and all applicable local regulatory and legal requirements. In addition, when targeting respondents below the sufficient age to participate, they are interviewed only with parental permission.

THANK YOU







INDIA

Sector-5, Dwarka New Delhi-110059 Contact Person Deepak Khurana Business@globalcritiqueservice.com



USA

Los Angeles California 90017 Contact Person David Smith

Projectsmanager@globalcritiqueservice.com



UK

78 Victoria Road Little Bampton-OX182AF Contact Person Oliver William Oliverwilliam@globalcritiqueserv ice.com